

XACBANK JSC

Information related to the restructuring of the company

Ad-Hoc announcement /Form 3/	
Reporting period	25 July 2025
Information of issuer	<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;">Name:</div> <div>XacBank JSC</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">State registration certificate number:</div> <div>000239852</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Registration number:</div> <div>2578697</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Securities code:</div> <div>MN00XAC05687</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Address:</div> <div>XacBank HQ Building, Ulaanbaatar-14200, Post Branch 20A, PO Box-72, Mongolia</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Phone:</div> <div>75771888</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Email:</div> <div>info@xacbank.mn</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Website:</div> <div>www.xacbank.mn</div> </div>
Name of registered trading entity	Mongolian Stock Exchange
Classification of business activities	Banking and financial sector
The total number of shares issued by the issuer	1,052,700,000 common shares
The name of the specialist who prepared the information to be reported and the official who reviewed it:	<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;">Prepared by: Tselmegkhishig N., Lawyer, Board Secretariat</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 40%;">Reviewed by: Munkh-Erdene E., Director of Legal Affairs Department, acting as the General Counsel and Corporate Secretary</div> </div>
1. Information related to the restructuring of the company	
The restructuring of XacBank JSC through the merger of TenGer Financial Group LLC has been registered by the Financial Regulatory Commission, thereby fulfilling the requirement set forth in Article 36.1 of the Banking Law.	
Signature and date of the person who prepared the information	

Name: Tselmegkhishig N.

Position: Lawyer, Board Secretariat

Signature:



Reviewed by:

Munkh-Erdene E.

Position:

Director of Legal Affairs Department,
acting as the General Counsel and Corporate Secretary

Signature:



Date:

25 July 2025