

2024 оны 12 сарын 12 өдөр

Дугаар 40

Улаанбаатар хот

Grant an approval

In accordance with Clauses 76.1.8, 76.1.18 of the Company Law of Mongolia, Clause 31.3.3 of the Banking Law of Mongolia and Clauses 8.11.4, 8.11.13, 8.11.26 of the Charter of the Trade and Development Bank JSC (hereinafter the “Bank”) the Representative Governing Board RESOLVES that:

1. The terms of, and the transaction contemplated by, the following transaction be and is hereby acknowledged and approved:
 - Issuing private placement of senior notes (the “Bonds”) to investors arranged by Korea Investment & Securities Asia Limited;
 - Target amount of bond: USD 200 million
 - Tenor: 3 years
2. The Chief Executive Officer of the Bank (Mr.Orkhon Onon, the “Authorised Signatory”) is hereby authorised to sign, execute and deliver the documents and any other notices, letters, certificates, communications, acknowledgements, instructions to be given, signed and/or despatched under, pursuant to or in connection with the issuance of Bonds on behalf of the Bank.

CHAIRMAN OF THE REPRESENTATIVE
GOVERNING BOARD



Randolph S. Koppa
RANDOLPH S.KOPPA