

Date: 08/08/2025

No.: 34

Ulaanbaatar, Mongolia

On Approving the Deregistration of a Debt Instrument

WHEREAS, the Board of Directors of “Gobi” JSC, having duly considered the matter, in accordance with Articles 41.2, 41.3, 41.5, and 76.1.5 of the Company Law of Mongolia;

NOW, THEREFORE, BE IT RESOLVED THAT:

1. It is hereby noted that, pursuant to Resolution No. 16 of the Board of Directors of “Gobi” JSC, dated March 29, 2024, of “Gobi” JSC, the Company resolved to issue debt instruments with a total value of USD 16,800,000 (sixteen million eight hundred thousand US dollars) on the Over-the-Counter market for the purposes of working capital financing, investment, and refinancing.
2. It is further noted that, in accordance with the above resolution, the “Gobi Bond 2” debt instrument was registered on April 23, 2024, issued by Resolution No. BKh24/57 of the Mongolian Association of Securities Dealers, and was traded in three tranches: Gobi 2.1, Gobi 2.2, and Gobi 2.3 — all of which have been fully settled, including principal and interest payments.
3. Due to the impact of geopolitical uncertainties, macroeconomic instability, and fluctuations in the USD exchange rate, the continued trading of the “Gobi Bond 2” debt instrument on the market has become impracticable. Therefore, the Board hereby approves the deregistration of the debt instrument from the Over-the-Counter market and authorizes the Chief Financial Officer, Ms. B. Khangalan, to execute the deregistration process.
4. The Chief Financial Officer, Ms. B. Khangalan, is hereby authorized to sign and execute all necessary documents related to the deregistration of the debt instrument.

CHAIR OF THE BOARD

DIRECTORS:



[Signature] Ts. BAATARSAIKHAN

[Signature] B. AMARSAIKHAN

[Signature] D. GERELMAA

[Signature] A. JARGALMAA

[Signature] B. ORGIL

[Signature] Ts. ORGILBOLD

[Signature] D. KHULAN

[Signature] D. KHURELBAATAR

[Signature] B. TSEENYAM

Date: 08/08/2025

No.: 35









Ulaanbaatar, Mongolia

On the Appointment of the External Audit Firm

WHEREAS, the Board of Directors of "Gobi" JSC, having duly considered the matter, in accordance with Article 76.1.10 of the Company Law of Mongolia;

NOW, THEREFORE, BE IT RESOLVED THAT:

1. In preparation for the forthcoming Extraordinary General Meeting of Shareholders of "Gobi" JSC, where the proposed change of the Company's legal form is scheduled to be deliberated, "Reliance Securities Audit" LLC is hereby appointed as the external audit firm to audit the semi-annual financial statements of "Gobi" JSC for the year 2025.
2. The Director of the Accounting Department, Ms. D. Sodgerel, is hereby authorized to sign and execute the agreement with "Reliance Securities Audit" LLC.
3. The Director of the Accounting Department, Ms. D. Sodgerel, is hereby instructed to receive the external audit opinion and management letter and present them to the Risk and Audit Committee and the Board of Directors.

CHAIR OF THE BOARD		 _____ Ts. BAATARSAIKHAN
DIRECTORS:		 _____ B. AMARSAIKHAN
		 _____ D. GERELMAA
		 _____ A. JARGALMAA
		 _____ B. ORGIL
		 _____ Ts. ORGILBOLD
		 _____ D. KHULAN
		 _____ D. KHURELBAATAR
		 _____ B. TSEENYAM

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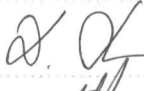







Ulaanbaatar, Mongolia

On Approving the Execution of a Share Valuation Service Agreement

WHEREAS, the Board of Directors of "Gobi" JSC, having duly considered the matter, in accordance with Articles 55.2, 55.6, and 76.1.6 of the Company Law of Mongolia;

NOW, THEREFORE, BE IT RESOLVED THAT:

1. In connection with the forthcoming Extraordinary General Meeting of Shareholders of "Gobi" JSC, at which the proposed change of the Company's legal form is scheduled to be deliberated, and for the purpose of preparing to implement the procedures set out in Articles 53 and 54 of the Company Law of Mongolia regarding shareholders' right to that the Company repurchase their shares, "Arvijikh Estimate" LLC is hereby selected to conduct the valuation of the Company's shares.
2. The Chief Financial Officer, Ms. B. Khangalan, is hereby authorized to sign and execute the agreement with "Arvijikh Estimate" LLC.
3. The Chief Financial Officer, Ms. B. Khangalan, is hereby instructed to receive the share valuation report and present it to the Board of Directors.

CHAIR OF THE BOARD:		 Ts. BAATARSAIKHAN
DIRECTORS:		 B. AMARSAIKHAN
		 D. GERELMAA
		 A. JARGALMAA
		 B. ORGIL
		 Ts. ORGILBOLD
		 D. KHULAN
		 D. KHURELBAATAR
		 B. TSEENYAM